

**MILUX CORPORATION BERHAD** (313619-W)

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 28 FEBRUARY 2011**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	UNAUDITED AS AT 28 FEB 2011 RM '000	AUDITED AS AT 31 AUG 2010 RM '000 (Restated)
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	20,763	22,016
Other Investments	106	105
Intangible Assets	1,217	1,319
Goodwill on consolidation	5,189	5,189
	<u>27,275</u>	<u>28,629</u>
<b>Current Assets</b>		
Assets held for sale	9,712	8,916
Inventories	33,071	36,973
Trade and Other Receivables	21,930	25,897
Deposits With Licensed Banks	7,961	7,888
Cash & cash equivalents	3,010	2,249
	<u>75,684</u>	<u>81,923</u>
<b>TOTAL ASSETS</b>	<u>102,959</u>	<u>110,552</u>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	46,615	46,615
Reserves	13,488	15,023
<b>Total equity attributable to the owners of the parent</b>	<u>60,103</u>	<u>61,638</u>
<b>Non-controlling interest</b>	<u>-</u>	<u>-</u>
<b>Total Equity</b>	<u>60,103</u>	<u>61,638</u>
<b>Non Current Liabilities</b>		
Deferred tax liabilities	900	825
Government grant	457	489
Long term borrowings	5,865	6,392
	<u>7,222</u>	<u>7,706</u>
<b>Current Liabilities</b>		
Trade and Other Payables	7,577	9,943
Bank Borrowings	27,656	31,252
Income tax liabilities	401	13
	<u>35,634</u>	<u>41,208</u>
<b>Total Liabilities</b>	<u>42,856</u>	<u>48,914</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>102,959</u>	<u>110,552</u>
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<b>Net Assets Per Share (RM) attributable to ordinary equity holders of the parent (RM)</b>	1.29	1.32

The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 August 2010.